

SYNCRONYS HIE CLINICAL PORTAL TRAINING

NAVIGATING THE PRENATAL DASHBOARD



NEW MEXICO'S HEALTH INFORMATION EXCHANGE



This module will review a special analytic solution within the SYNCRONYS HIE clinical portal. The dashboard is commonly referred to as either the Prenatal Dashboard or the Maternal Health Dashboard. This solution is currently available to the Health Care Authority and to Managed Care Organizations participating in Turquoise Care, and perhaps to others by the time you are viewing this module.

PREREQUISITES:



www.syncronys.org/resources/#training



Recommended prerequisites include three learning modules: *Overview of SYNCRONYS and Initial Login*, *Getting Help or Reporting Problems*, and *Viewing the Maternal Health Summary* report in the HIE clinical portal. These lessons are found on our website, www.syncronys.org, in the Resources and Training section, and they take less than 15 minutes to review.

OUTLINE

1. Logging into the Dashboard
2. Navigating the Dashboard
 1. Dashboard
 2. Active Prenatal Patients
 3. Risks
 4. Birth, Postpartum
3. Downloading



This training will cover the following:

1.Logging into the Dashboard: We'll begin with an overview of how to access the system, ensuring everyone knows the steps to log in securely and efficiently.

2.Navigating the Dashboard: The core of our discussion will focus on exploring the dashboard itself. This section is broken down into key components:

1. First, we'll start with an introduction to the **Dashboard Overview**, giving you a high-level view of what's available.
2. Then, we'll dive into the details of **Active Prenatal Patients**, exploring metrics and filters that provide insights into the population.
3. Next, we'll examine the **Risks** section, focusing on identifying and understanding critical prenatal risk factors.
4. Finally, we'll review the **Birth and Postpartum** section, which highlights outcomes and postpartum details to assess maternal and neonatal health trends.

3.Downloading: We'll wrap up by showing you how to export the data for further analysis or reporting purposes. This step ensures you can use the insights gained from the dashboard outside of the system.



Logging into the dashboard

OPENING THE DASHBOARD

<https://syncronys.orionhealthcloud.com>



Please enter your user ID and password

User ID

Password

[Forgot your password?](#)

Note: If you do not have credentials to use the HIE clinical portal, please speak with your supervisor about requesting access.

Log into the SYNCRONYS Portal using your user ID and password. If you do not have credentials to use the HIE clinical portal, please speak with your supervisor about requesting access.

OPENING THE DASHBOARD



Recent Patients
There are no items in this history

My Worklist

Identifier	Name
Red	None selected

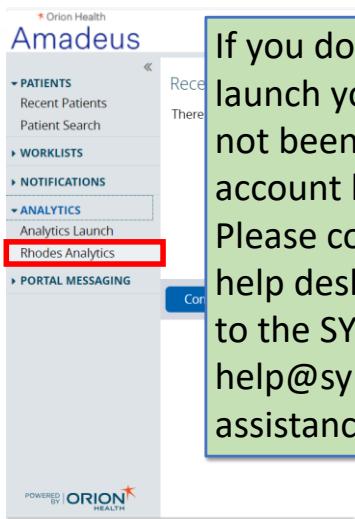
Remove

Note: If you have access to the portal, but do not see this menu item or it is not working, please contact our help desk at help@syncronys.org or call (505) 938-9999

Access the Prenatal dashboard by clicking on the “Analytics” tab on the left and click on “Rhodes Analytics”. This will open the dashboard in a new window.

If you have access to the portal, but do not see this menu item or it is not functional, please contact our help desk at help@syncronys.org

OPENING THE DASHBOARD



If you do not have this menu item, or if it fails to launch you into the dashboard, you either have not been given access to this dashboard, or your account has not been configured correctly. Please contact your end user administrator or help desk if one exists. If not, you can reach out to the SYNCRONYS help desk at help@syncronys.org or 505-938-9999 for assistance.



If you do not have this menu item, or if it fails to launch you into the HCV dashboard, you either have not been given access to this dashboard, or your account has not been configured correctly. Please contact your end user administrator or help desk if one exists. If not, you can reach out to the SYNCRONYS help desk at help@syncronys.org or 505-938-9999 to request access to this dashboard.



NAVIGATING THE DASHBOARD



Navigating the Prenatal Dashboard



Here is the Prenatal Dashboard developed as part of our surveillance system for tracking pregnancies in New Mexico, their trimester, care gaps, risk factors, demographics, and more. For example, as of December 18th, 2024, dashboard displays a total of 9,952 current prenatal patients, segmented into four critical categories: 1,220 are at increased risk, 1,211 have risk and care gaps, 2,367 are optimal, and 2,039 present care gaps. The data presented are specific to a selected payer group's enrolled members and highlights key prenatal, preterm birth, and postpartum care metrics that are essential for improving maternal and newborn outcomes. Payer groups will only have access to data on their current enrolled members.

Weekly trends in births requiring NICU care and preterm deliveries reveal peaks and fluctuations, offering insights on these outcomes over time. Gestational age distribution shows the estimated number of patients in each trimester of pregnancy. Risk factors like maternal age, positive urine cultures, and STIs that are most prevalent, emphasize areas for early intervention. Care gap status highlights significant opportunities to improve compliance, particularly for second-trimester screenings and gestational diabetes. The postpartum care chart demonstrates births detected and, therefore, mothers eligible for postpartum care. The demographics chart enables additional assessment of the population by age, ethnicity, and race.

PREGNANCY – ACTIVE PREGNANCY



Payer
 Payer 1
 Payer 2
 Payer 3
 Payer 4

Number of Patients

6833

Prenatal Detection Date

Last 90 Days
 9/21/2024 - 12/19/2024

SubscriberID	Patient ID	First Name	Last Name	Date of Birth	Race	Ethnicity	Street Address	City	State	Zip Code	Home Phone Number
SUB002	PT002	Polly	Unand	12/19/1998	White	Non-Hispanic	456 River Rd	Rivendell	NM	00002	456-789-1234
SUB003	PT003	Natasha	Johnson	11/22/1990	White	Non-Hispanic	789 Red Room	Hobbs	NM	00003	789-123-4567
SUB004	PT004	Belle	Hernandez	9/19/1993	White	Hispanic	321 Beast Castle	Villeneuve	NM	00004	321-654-9870
SUB005	PT005	Daenerys	Swiss	7/12/1996	White	Non-Hispanic	999 Dragonstone	Western	NM	00005	654-321-0987
SUB006	PT006	Padme	Garcia	5/4/1994	White	Hispanic	666 Royal Palace	Naboo	NM	00006	666-000-0000
SUB007	PT007	Katrina	Evers	7/31/1997	White	Non-Hispanic	4 District 12	Panem	NM	00007	111-222-3333
SUB008	PT008	Selina	Suarez	3/30/1992	White	Non-Hispanic	1007 Cat Street	Corrales	NM	00008	222-333-4444



Let's take a look at the **Active Prenatal Patients Details Tab**, which provides a high-level view of key details about the patients currently being monitored. Please note that test data was used to populate these fields for privacy and training purposes.

1. The upper left has a **Payer** filter. Payer groups will only have access to data on their current enrolled members.
2. In the upper center, **Number of Patients** represents the total number of active prenatal patients during the specified time frame.
3. The **Prenatal Detection Date** filters patients based on the date their pregnancies were detected. This is particularly useful for focusing on patients detected during specific periods.
4. The **Patient Demographics Table** includes:
 1. **Subscriber and Patient IDs** for matching patients
 2. **First and Last Names**
 3. Demographics such as **Date of Birth**, **Race**, and **Ethnicity**,
 4. Geographic details such as **Street Address**, **City**, **State**, and **Zip Code**,
 5. Contact information, including **Home Phone Numbers**.

There is a scroll bar at the bottom of the page that reveals additional information regarding patients' pregnancy

PREGNANT DETAILS – ACTIVE PREGNANT



Payer
 Payer 1
 Payer 2
 Payer 3
 Payer 4

Number of Patients

6833

Prenatal Detection Date

Last 90 Days
 9/21/2024 - 12/19/2024

Race	Ethnicity	Street Address	City	State	Zip Code	Home Phone Number	Date Pregnancy Detected	Gestational Age at Detection	Estimated Gestational Age	Estimated Delivery Date	Current Trimester
White	Non-Hispanic	456 River Rd	Rivendell	NM	00002	456-789-1234		10	14	06/16/2025	First Trimester
White	Non-Hispanic	789 Red Room	Hobbs	NM	00003	789-123-4567		10	10	07/14/2025	First Trimester
White	Hispanic	321 Beast Castle	Villeneuve	NM	00004	321-654-9870		12	27	03/17/2025	Second Trimester
White	Non-Hispanic	999 Dragonstone	Western	NM	00005	654-321-0987		7	21	05/05/2025	Second Trimester
White	Hispanic	666 Royal Palace	Naboo	NM	00006	666-000-0000		8	34	01/26/2025	Third Trimester
White	Non-Hispanic	4 District 12	Panem	NM	00007	111-222-3333		11	29	03/02/2025	Third Trimester
White	Non-Hispanic	1007 Cat Street	Corrales	NM	00008	222-333-4444		6	33	02/02/2025	Third Trimester
White	Non-Hispanic	888 Ice Palace	Arendelle	NM	00009	333-444-5555		22	38	01/05/2025	Third Trimester

Continuing with the **Patient Demographics Table**, there are **Prenatal Metrics** including:

- **Date Pregnancy Detected:** When the pregnancy was first identified, which helps in monitoring early intervention efforts.
- **Gestational Age at Detection:** Indicates an estimation of how far along the pregnancy was when the pregnancy was identified.
- **Estimated Gestational Age:** Shows the current gestational progress of the patients.
- **Estimated Delivery Date:** Provides a timeline for care planning, resource allocation, and follow-ups.
- **Current Trimester:** Tracks whether the patient is in their **first, second, or third trimester**, guiding trimester-specific care interventions.

PREGNATAL DETAILS – RISK FACTORS



Payer

- Payer 1
- Payer 2
- Payer 3
- Payer 4

Prenatal Detection Date

Last
90
Days

9/21/2024 - 12/19/2024

Number of Patients

910

Risk Factors

- Select all
- Abnormal A1C within year of pregnancy
- Abnormal gestational diabetes
- Abnormal glucose within year of pregnancy
- Abnormal second/second trimester screen
- Age-related Prenatal Risk
- Neural tube Defect
- Positive Strep B test during pregnancy
- Positive Urine Culture during pregnancy
- Sexually Transmitted Infection
- Trisomies detected

SubscriberID	Patient ID	First Name	Last Name	Date of Birth	Race	Ethnicity	Risk Factor	Date Risk Factor Detected
SUB002	PT002	Polly	Unand	12/19/1998	White	Non-Hispanic	Age-related Prenatal Risk	10/30/2024
SUB003	PT003	Natasha	Johnson	11/22/1990	White	Non-Hispanic	Sexually Transmitted Infection	09/20/2024
SUB003	PT003	Natasha	Johnson	11/22/1990	White	Non-Hispanic	Abnormal A1C within year of pregnancy	10/05/2024
SUB003	PT003	Natasha	Johnson	11/22/1990	White	Non-Hispanic	Neural Tube Defect	10/06/2024
SUB006	PT006	Padme	Garcia	5/4/1994	White	Hispanic	Positive Urine Culture during pregnancy	11/24/2024
SUB006	PT006	Padme	Garcia	5/4/1994	White	Hispanic	Abnormal Gestational diabetes	12/12/2024
SUB008	PT008	Selina	Suarez	3/30/1992	White	Non-Hispanic	Positive Strep B test during pregnancy	08/08/2024

Now, let's focus on the **Risk Factors Tab**, which highlights prenatal patients with identified risk factors that require additional attention and intervention. Please note that test data was used to populate these fields for privacy and training purposes.

1. The upper left has a **Payer** filter. Payer groups will only have access to data on their current enrolled members.
2. The **Prenatal Detection Date** filters patients based on the date their pregnancies were detected.
3. The **Number of Patients** represents the total number of active prenatal patients during the specified time frame identified with risk factors.
4. The **Risk Factor** filter enables users to drill down into specific risk factors to better target interventions and resources based on **Age-related Prenatal Risk**, **Sexually Transmitted Infections (STIs)**, **Abnormal A1C**, and more.
5. The **Risk Factor Table** includes:
 1. **Subscriber and Patient IDs** for matching patients
 2. **First and Last Names**
 3. Demographics such as **Date of Birth**, **Race**, and **Ethnicity**
 4. **Risk Factor** identifies the specific condition, such as **Abnormal Gestational Diabetes** or **Positive Urine Culture During Pregnancy**.
 5. **Date Risk Factor Detected** shows when the risk factor was identified, helping

to monitor timelines and ensure timely intervention.

Please note, each row correlates to a specific risk factor and the date that it was identified. As such, patients may have more than 1 row.

For example:

1. **Natasha Johnson:** Has multiple risks, including an STI and an abnormal A1C, both detected in early October 2024, and a neural tube defect detected soon after.

PREGNATAL DETAILS – BIRTHS, POSTPARTUM



Payer

- Payer 1
- Payer 2
- Payer 3
- Payer 4

Delivery Date

Last 90 Days

9/25/2024 - 12/23/2024

Number of Patients

2382

Birth Detection Method

- Birth Matched
- ICD-10

NICU Indicator

- N
- Y

Subscriber ID	Patient ID	First Name	Last Name	Date of Birth	Race	Ethnicity	Home Phone Number	Street Address	City	State	Zip Code	Delivery Date
SUB011	PT011	Amy	Stock	3/15/1998	White	Non-Hispanic	456-789-1234	10 Winterfell Rd	Albuquerque	NM	00002	12/1/2024
SUB012	PT012	Mona	Waialiki	7/10/1997	Pacific Islander	Non-Hispanic	789-123-4567	123 Ocean Blvd	Aztec	NM	00003	11/15/2024
SUB013	PT013	Mudit	Prasad	6/20/1995	Asian	Non-Hispanic	321-654-9870	456 Warrior St	Belen	NM	00004	10/20/2024
SUB014	PT014	Raquel	Corona	8/31/1999	White	Non-Hispanic	654-321-0987	789 Tower Way	Corona	NM	00005	11/5/2024
SUB015	PT015	Tiana	Johnson	5/18/1996	Black	Non-Hispanic	666-000-0000	234 Bayou Rd	Rio Rancho	NM	00006	12/20/2024
SUB016	PT016	Ella	Aren	12/24/1994	White	Non-Hispanic	111-222-3333	100 Ice Castle	Rio Rancho	NM	00007	11/25/2024
SUB017	PT017	Merida	Gallager	10/12/1997	White	Non-Hispanic	222-333-4444	567 Castle Ave	DunBroch	NM	00008	10/30/2024
SUB018	PT018	Anna	Frederick	2/14/1995	White	Non-Hispanic	333-444-5555	300 Ice Palace	Albuquerque	NM	00009	11/10/2024



The **Births and Postpartum** details tab focuses on new births detected (i.e., those mothers who entered postpartum).

1. The upper left has a **Payer** filter. Payer groups will only have access to data on their current enrolled members.
2. The **Delivery Date** highlights patients who delivered within the specified time period.
3. The **Number of Patients** represents the total number of active prenatal patients during the specified time frame identified with risk factors.
4. The **Birth Detection Method** filter is available to categorize detections based on **Birth Matched** data or **ICD-10 coding**, helping identify the sources of birth records.
5. The **NICU Indicator** filter specifies whether the newborn was admitted to the NICU.
6. The **Patient Details Table** includes:
 1. **Basic Demographics** such as Subscriber ID, Patient ID, Name, Date of Birth, Race, Ethnicity, and contact details like Address and Phone Number.
 2. **Delivery Information** such as Delivery Date and City, providing key details for tracking birth events.

The scroll bar at the bottom indicates that there are more records to view.

PREGNATAL DETAILS – BIRTHS, POSTPARTUM



Payer

Payer 1

Payer 2

Payer 3

Payer 4

Delivery Date

Last 90 Days

9/25/2024 - 12/23/2024

Number of Patients

2382

Birth Detection Method

Birth Matched

ICD-10

NICU Indicator

N

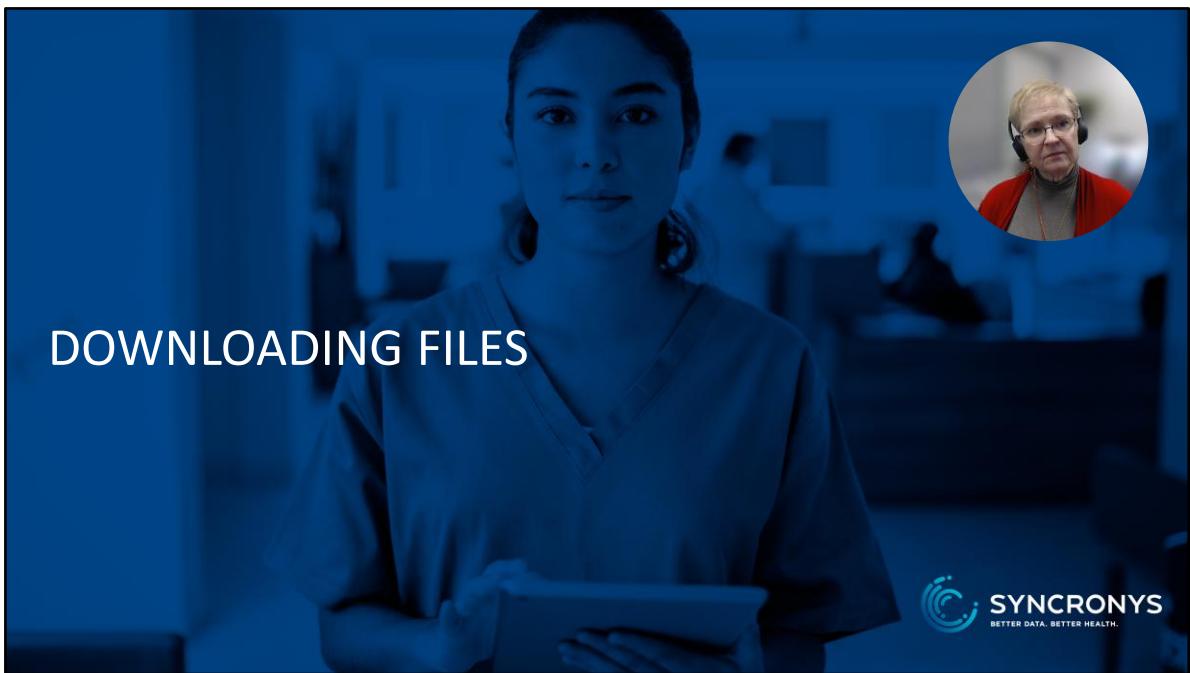
Y

Ethnicity	Home Phone Number	Street Address	City	State	Zip Code	Delivery Date	Healthcare Facility	Estimated Delivery Date	Estimated Gestational Age at Birth	NICU Admission	Trimester at Birth
Non-Hispanic	456-789-1234	10 Winterfell Rd	Albuquerque	NM	00002	12/1/2024	Birth Center	12/1/2024	38	No	Third Trimester
Non-Hispanic	789-123-4567	123 Ocean Blvd	Aztec	NM	00003	11/15/2024	U's Medical Center	11/15/2024	39	No	Third Trimester
Non-Hispanic	321-654-9870	456 Warrior St	Belen	NM	00004	10/20/2024	Imperial Health	10/20/2024	37	No	Third Trimester
Non-Hispanic	654-321-0987	789 Tower Way	Corona	NM	00005	11/5/2024	Women's Hospital	11/5/2024	38	Yes	Third Trimester
Non-Hispanic	666-000-0000	234 Bayou Rd	Rio Rancho	NM	00006	12/20/2024	New General	12/20/2024	36	Yes	Third Trimester
Non-Hispanic	111-222-3333	100 Ice Castle	Rio Rancho	NM	00007	11/25/2024	Birthing Clinic	11/25/2024	39	No	Third Trimester
Non-Hispanic	222-333-4444	567 Castle Ave	DunBroch	NM	00008	10/30/2024	Regional Medical	10/30/2024	37	No	Third Trimester
Non-Hispanic	333-444-5555	300 Ice Palace	Albuquerque	NM	00009	11/10/2024	New Clinic	11/10/2024	38	No	Third Trimester

Continuing with the Births and Postpartum details tab there are additional details including:

1. **Healthcare Facility** which specifies the institution where the delivery took place.
2. **Estimated Delivery Date** which estimates a delivery date based on estimated gestational age when pregnancy was detected.
3. **Estimated Gestational Age at Birth** indicates how far along the pregnancy was at delivery, helping assess preterm or full-term status.
4. **NICU Admission** identifies if NICU care was required, with a 'Yes' or 'No' indicator.
5. **Trimester at Birth** tracks the trimester at which delivery occurred, though the majority are in the **third trimester**.



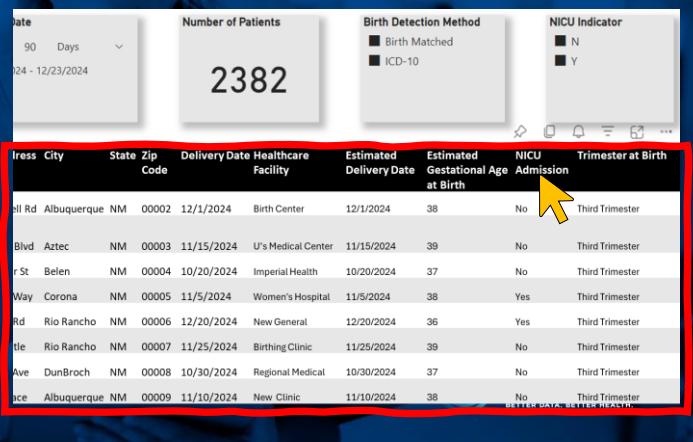


Downloading files

Downloading Files

Step 1

- Hover your mouse anywhere over the table



Address	City	State	Zip Code	Delivery Date	Healthcare Facility	Estimated Delivery Date	Estimated Gestational Age	NICU Admission	Trimester at Birth
123 Main Rd	Albuquerque	NM	00002	12/1/2024	Birth Center	12/1/2024	38	No	Third Trimester
Blvd	Aztec	NM	00003	11/15/2024	U's Medical Center	11/15/2024	39	No	Third Trimester
1234 5th St	Belen	NM	00004	10/20/2024	Imperial Health	10/20/2024	37	No	Third Trimester
1234 Main Way	Corona	NM	00005	11/5/2024	Women's Hospital	11/5/2024	38	Yes	Third Trimester
1234 5th Rd	Rio Rancho	NM	00006	12/20/2024	New General	12/20/2024	36	Yes	Third Trimester
1234 5th St	Rio Rancho	NM	00007	11/25/2024	Birthing Clinic	11/25/2024	39	No	Third Trimester
1234 5th Ave	DunBroch	NM	00008	10/30/2024	Regional Medical	10/30/2024	37	No	Third Trimester
1234 5th Ave	Albuquerque	NM	00009	11/10/2024	New Clinic	11/10/2024	38	No	Third Trimester

This is the first step in downloading files from the dashboard. Hover your mouse anywhere over the table to activate the options menu

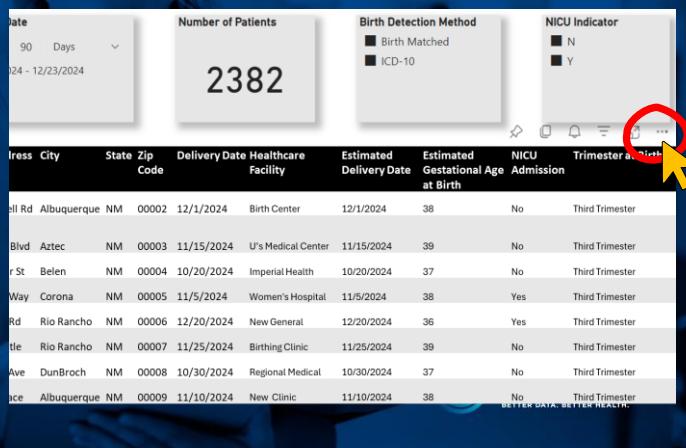
Downloading Files

Step 1

- Hover your mouse anywhere over the table

Step 2

- Click on the ellipsis



A screenshot of a data table with a red circle and a yellow arrow pointing to the ellipsis icon (three dots) in the top right corner of the table header. The table has columns for Address, City, State, Zip Code, Delivery Date, Healthcare Facility, Estimated Delivery Date, Estimated Gestational Age, NICU Admission, and Trimester at Birth. The table contains several rows of data. At the top, there are filters for Date (90 Days, 2024 - 12/23/2024), Number of Patients (2382), Birth Detection Method (Birth Matched, ICD-10), and NICU Indicator (N, Y). The table is set against a background of a woman in a medical setting.

Address	City	State	Zip Code	Delivery Date	Healthcare Facility	Estimated Delivery Date	Estimated Gestational Age	NICU Admission	Trimester at Birth
123 Main St	Albuquerque	NM	00002	12/1/2024	Birth Center	12/1/2024	38	No	Third Trimester
456 Elm Blvd	Aztec	NM	00003	11/15/2024	U's Medical Center	11/15/2024	39	No	Third Trimester
789 Oak St	Belen	NM	00004	10/20/2024	Imperial Health	10/20/2024	37	No	Third Trimester
101 Pine Way	Corona	NM	00005	11/5/2024	Women's Hospital	11/5/2024	38	Yes	Third Trimester
202 Cedar Rd	Rio Rancho	NM	00006	12/20/2024	New General	12/20/2024	36	Yes	Third Trimester
303 Maple St	Rio Rancho	NM	00007	11/25/2024	Birthing Clinic	11/25/2024	39	No	Third Trimester
404 Pine Ave	DunBroch	NM	00008	10/30/2024	Regional Medical	10/30/2024	37	No	Third Trimester
505 Locust Place	Albuquerque	NM	00009	11/10/2024	New Clinic	11/10/2024	38	No	Third Trimester

Next, click on the ellipsis icon (three dots) in the upper-right corner of the table to open the options menu

Downloading Files

Step 1

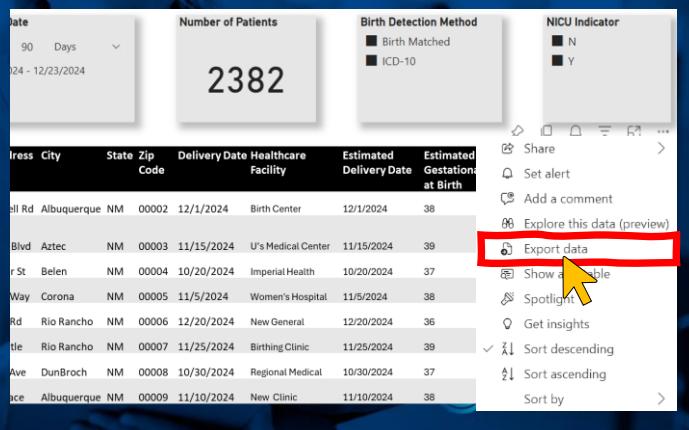
- Hover your mouse anywhere over the table

Step 2

- Click on the ellipsis

Step 3

- Select "Export Data"



The screenshot shows a data visualization interface with a table of birth data. At the top, there are filters for Date (90 Days, 2024 - 12/23/2024), Number of Patients (2382), Birth Detection Method (Birth Matched, ICD-10), and NICU Indicator (N, Y). Below the table is a dropdown menu with the following options: Share, Set alert, Add a comment, Explore this data (preview), Export data (highlighted with a red box and a yellow cursor arrow), Show as table, Spotlight, Get insights, Sort descending (unchecked), Sort ascending (unchecked), and Sort by.

Address	City	State	Zip	Delivery Date	Healthcare Facility	Estimated Delivery Date	Estimated Gestation at Birth
123 Main St	Albuquerque	NM	00002	12/1/2024	Birth Center	12/1/2024	38
456 Elm Blvd	Aztec	NM	00003	11/15/2024	U's Medical Center	11/15/2024	39
789 Oak St	Belen	NM	00004	10/20/2024	Imperial Health	10/20/2024	37
101 Pine Way	Corona	NM	00005	11/5/2024	Women's Hospital	11/5/2024	38
202 Cedar Rd	Rio Rancho	NM	00006	12/20/2024	New General	12/20/2024	36
303 Maple St	Rio Rancho	NM	00007	11/25/2024	Birthing Clinic	11/25/2024	39
404 Pine Ave	DunBroch	NM	00008	10/30/2024	Regional Medical	10/30/2024	37
505 Locust St	Albuquerque	NM	00009	11/10/2024	New Clinic	11/10/2024	38

From the dropdown menu, select 'Export Data' to initiate the process of downloading the information

Downloading Files

Step 1

- Hover your mouse anywhere over the table

Step 2

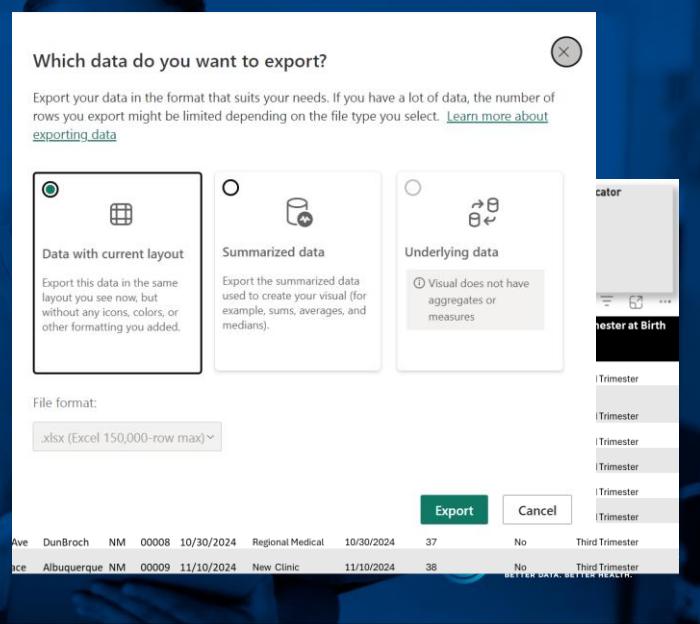
- Click on the ellipsis

Step 3

- Select “Export Data”

Step 4

- Select “Data with current layout” option



Choose the 'Data with current layout' option to export the table as it is displayed, including any filters or formatting applied.

Downloading Files

Step 1

- Hover your mouse anywhere over the table

Step 2

- Click on the ellipsis

Step 3

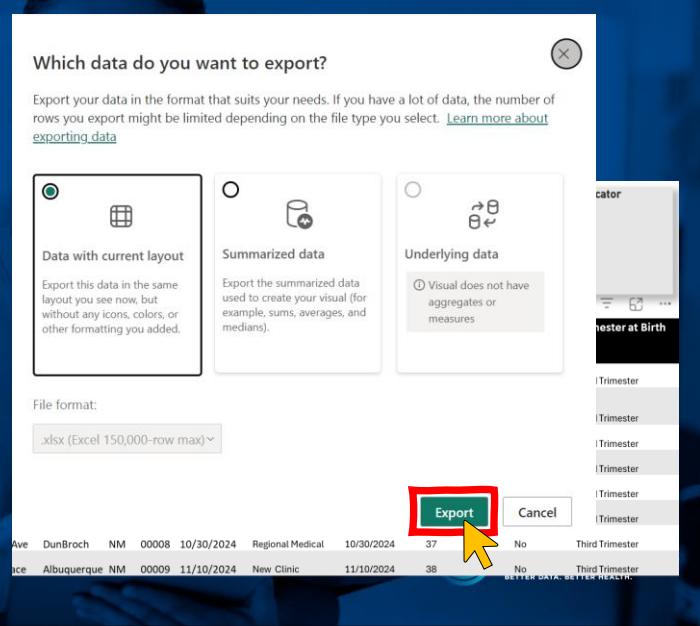
- Select “Export Data”

Step 4

- Select “Data with current layout” option

Step 5

- Click “Export”
- File will automatically download



Finally, click the 'Export' button to download the file. The file will be saved automatically in your selected format. Please note that whatever filters you have set prior to exporting your file will be applied to the downloaded file.



THANK YOU

